What are the Benefits of a Donor-Advised Fund?

**BENEFITS**

**Simple**
- Bring strategy and structure to giving
- Use CFT staff to support your charitable giving goals
- Receive one tax receipt

**Flexible**
- Stay personally involved in grantmaking
- Incur fewer administrative burdens, greater flexibility and tax benefits than setting up a private foundation
- Invest with more than 1000 other component funds and more than $1 billion in assets
- Donate diverse types of assets

**Maximum Impact**
- Leverage CFT community experts who review more than 3,000 nonprofit grants annually
- Benefit from due diligence conducted on nonprofits
- Use the Giving Guide, a resource for making gifts to local nonprofits for targeted projects

**OPENING A FUND: THREE EASY STEPS**
1. **Talk** with CFT staff to outline charitable interests and terms of your fund
2. **Select** a name and investment option for your fund
3. **Give** a tax deductible charitable donation to the fund and begin granting to worthy nonprofits

**GRANTMAKING: HOW IT WORKS**

1. Fund is established and named
2. Donor makes grant request
3. Grant staff performs due diligence, trustees approve request
4. Check sent to grant recipient
5. Donor notified that grant was made

For more information please contact donorrelations@cftexas.org